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CIN No. L27106MP1988PLC004778

**Fax: 022-22723121/2037**

**RGWL/15-16/**

**18<sup>th</sup> May, 2015**

**To,  
Mr. S. Subramanian  
DCS- CRD  
The Secretary,  
The Stock Exchange, Mumbai  
P. J. Tower, Dalal Street,  
MUMBAI - 400 001**

**Sub: Audited Financial Results for the Quarter and year ended on 31<sup>st</sup> March, 2015**

**Scrip Code: 517522**

Dear Sir,

Please find enclosed herewith audited Stand alone and consolidated financial results for the Quarter and year ended on ended on 31<sup>st</sup> March 2015 as approved by the Board of Directors in their meeting held on 18<sup>th</sup> May 2015.

Please note that the Board has recommended a Dividend of Re. 1.00 per share (10%) on the equity shares for the Financial Year 2014-15.

Kindly take the same on record.

Thanking You

Yours Faithfully  
For **RAJRATAN GLOBAL WIRE LTD**

  
**SUNIL CHORDIA  
MANAGING DIRECTOR**

Encl: as above



**RAJRATAN GLOBAL WIRE LTD**

Regd. Office "Rajratana House" 11/2 Meera Path, Dhenu Market Indore (M.P) 452003

CIN L27106MP1988PLC004778

**STATEMENT OF AUDITED FINANCIAL RESULTS FOR QUARTER AND YEAR ENDED ON 31.03.2015.**

S.N	Particulars	Standalone Quarter Ended				Standalone Year Ended		Consolidated Year Ended		Rs. In Lacs
		31.03.2015		31.12.2014		31.03.2014		31.03.2015		
		Audited	Unaudited	Audited	Audited	Audited	Audited	Audited	Audited	
1	<b>Income from operations</b>									
	(a) Net Sales / Income from Operations	6233.62	5844.08	6020.40	23880.98	23184.47	27325.73	28173.28		
	(b) Other Operating Income	12.82	2.84	11.40	20.11	21.19	32.32	92.77		
	<b>Total income from operations (Net)</b>	<b>6246.44</b>	<b>5846.92</b>	<b>6031.80</b>	<b>23901.09</b>	<b>23205.66</b>	<b>27358.05</b>	<b>28266.05</b>		
2	<b>Expenses</b>									
	(a) Cost of materials consumed	2924.49	3023.80	3093.44	12342.08	12425.06	17717.94	18284.53		
	(b) Purchases of stock-in-trade	1444.70	1558.90	1254.16	5175.96	4049.48	753.16	457.48		
	(c) Changes in inventories of finished goods, Work-in-progress and Stock in Trade.	98.82	(338.30)	(67.55)	(365.54)	(10.13)	(790.05)	157.93		
	(d) Employee benefits expense	228.62	247.77	256.27	996.03	992.72	1737.14	1721.53		
	(e) Depreciation and amortisation expense	2.08	101.52	102.15	304.85	385.60	674.59	751.88		
	(f) Other expenses	947.39	927.05	960.03	3683.59	3543.30	5465.41	5304.28		
	<b>Total expenses</b>	<b>5646.10</b>	<b>5520.74</b>	<b>5598.50</b>	<b>22136.97</b>	<b>21386.03</b>	<b>25558.19</b>	<b>26677.63</b>		
3	<b>Profit / (loss) from operations before other income, Finance Cost and Exceptional items (1-2)</b>	<b>600.34</b>	<b>326.18</b>	<b>433.30</b>	<b>1764.12</b>	<b>1819.63</b>	<b>1799.86</b>	<b>1588.42</b>		
4	Other income	23.90	30.05	10.12	98.69	106.32	95.46	80.97		
5	Profit / (Loss) from ordinary activities before Finance Cost and Exceptional items (3+4)	624.24	356.23	443.42	1862.81	1925.95	1895.32	1669.39		
6	Finance costs	238.55	253.73	213.66	906.35	888.16	1405.77	1541.04		
7	<b>Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)</b>	<b>385.69</b>	<b>102.50</b>	<b>229.76</b>	<b>956.46</b>	<b>1037.79</b>	<b>489.55</b>	<b>128.35</b>		
8	Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
9	Profit / (Loss) from ordinary activities before tax (7+8)	385.69	102.50	229.76	956.46	1037.79	489.55	128.35		
10	Tax expense	141.02	24.40	78.99	318.33	313.96	317.92	331.44		
11	Net Profit / (Loss) from ordinary activities after tax (9-10)	244.67	78.10	150.77	638.13	723.83	171.63	(203.09)		
12	Extraordinary items (net of tax expenses)	0	0	0	0	0	0	0		
13	<b>Net Profit / (Loss) for the period (11 + 12)</b>	<b>244.67</b>	<b>78.10</b>	<b>150.77</b>	<b>638.13</b>	<b>723.83</b>	<b>171.63</b>	<b>(203.09)</b>		
14	Share of profit / (loss) of associates	0	0	0	0	0	0	0		
15	Minority interest	0	0	0	0	0	(9.75)	11.77		
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13-14-15)	244.67	78.10	150.77	638.13	723.83	181.38	(214.86)		
17	Paid-up equity share capital of Rs 10/- each	435.18	435.18	435.18	435.18	435.18	435.18	435.18		
18	Reserve excluding Revaluation Reserves as per Balance sheet of previous accounting year	7750.76	7254.84	7254.84	7750.76	7254.84	4685.45	4624.79		
19	<b>Basic &amp; Diluted Earnings per share</b>									
	(a) before extraordinary items	5.62	1.79	3.46	14.66	16.63	4.17	(4.94)		
	(b) after extraordinary items	5.62	1.79	3.46	14.66	16.63	4.17	(4.94)		



## PART-II

A PARTICULARS OF SHAREHOLDING		1641309	1641309	1641309	1641309	1641309	1641309	1641309	1641309
Public Shareholding - Number of Shares		1641309	1641309	1641309	1641309	1641309	1641309	1641309	1641309
Percentage of Holding		37.72%	37.72%	37.72%	37.72%	37.72%	37.72%	37.72%	37.72%
Promoters & Promoters group Shareholding									
<b>a. Pledged/Encumbered</b>									
-Number of Shares		450000	450000	450000	450000	450000	450000	450000	450000
-Percentage of Shares ( as a % of total shareholding of Promoters & Promoters group)		16.60%	16.60%	16.60%	16.60%	16.60%	16.60%	16.60%	16.60%
-Percentage of Shares ( as a % of total share Capital of the company.)		10.34%	10.34%	10.34%	10.34%	10.34%	10.34%	10.34%	10.34%
<b>b. Non encumbered</b>									
-Number of Shares		2260491	2260491	2260491	2260491	2260491	2260491	2260491	2260491
-Percentage of Shares ( as a % of total shareholding of Promoters & Promoters group)		83.40%	83.40%	83.40%	83.40%	83.40%	83.40%	83.40%	83.40%
-Percentage of Shares ( as a % of total share Capital of the company.)		51.94%	51.94%	51.94%	51.94%	51.94%	51.94%	51.94%	51.94%



RAJRATAN GLOBAL WIRE LIMITED				
Statement of Assets and Liabilities as on 31.03.2015				
Rs. In Lacs				
Particulars	Standalone Financials		Consolidated Financials	
	As At 31.03.2015	As At 31.03.2014	As At 31.03.2015	As At 31.03.2014
<b>A EQUITY AND LIABILITIES</b>				
1 Shareholders' funds				
(a) Share capital	435.18	435.18	435.18	435.18
(b) Reserves and surplus	7,750.76	7,254.84	4,685.66	4,624.78
<b>Sub-total - Shareholders' funds</b>	<b>8,185.94</b>	<b>7,690.02</b>	<b>5,120.84</b>	<b>5,059.96</b>
2 Minority Interest	0.00	0.00	58.35	68.10
3 Non-current liabilities				
(a) Long-term borrowings	1,759.82	473.43	2,675.76	2,221.55
(b) Deferred tax liabilities (net)	808.26	842.59	823.20	858.02
<b>Sub-total - Non-current liabilities</b>	<b>2,568.08</b>	<b>1,316.02</b>	<b>3,498.96</b>	<b>3,079.57</b>
4 Current liabilities				
(a) Short-term borrowings	4,327.17	4,430.58	8,114.93	7,827.50
(b) Trade payables	2,812.22	2,843.73	3,307.76	4,260.41
(c) Other current liabilities	746.29	622.06	1,904.97	1,412.37
(d) Short-term provisions	87.66	138.58	89.59	143.91
<b>Sub-total - Current liabilities</b>	<b>7,973.34</b>	<b>8,034.95</b>	<b>13,417.25</b>	<b>13,644.19</b>
<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>18,727.36</b>	<b>17,040.99</b>	<b>22,095.40</b>	<b>21,851.82</b>
<b>B ASSETS</b>				
1 Non-current assets				
(a) Fixed assets				
(i) Tangible Assets	4,057.46	4,288.73	10,271.74	10,514.24
(ii) Intangible Assets	0.00	0.00	11.62	14.08
(iii) Capital work -In-Progress	29.93	3.39	78.47	14.95
(b) Goodwill on Consolidation	0.00	0.00	7.49	7.49
(c) Non-current investments	3,892.57	3,415.63	0.03	0.03
(d) Long-term loans and advances	1,117.83	320.02	461.35	501.28
<b>Sub-total - Non-current assets</b>	<b>9,097.79</b>	<b>8,027.77</b>	<b>10,830.70</b>	<b>11,052.07</b>
2 Current assets				
(a) Current Investment	0.00	0.00	0.00	0.00
(b) Inventories	2,049.36	1,485.32	3,849.86	2,967.35
(c) Trade receivables	6,555.17	6,564.09	6,075.95	6,565.93
(d) Cash and Bank Balances				
(i) Cash & Cash equivalents	303.08	3.81	307.68	14.32
(ii) Other Bank Balances	235.39	91.93	252.51	103.94
(e) Short-term loans and advances	484.23	866.46	775.09	1,141.79
(f) Other current assets	2.34	1.61	3.61	6.42
<b>Sub-total - Current assets</b>	<b>9,629.57</b>	<b>9,013.22</b>	<b>11,264.70</b>	<b>10,799.75</b>
<b>TOTAL ASSETS</b>	<b>18,727.36</b>	<b>17,040.99</b>	<b>22,095.40</b>	<b>21,851.82</b>

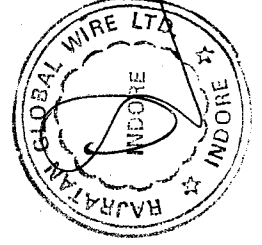


**B INVESTOR COMPLAINTS**

Particulars	Quarter Ended 31.03.2015
Pending at the beginning of the quarter	Nil
Received during the quarter	Nil
disposed off during the quarter	Nil
Remaining unresolved at the end of the quarter	Nil

**Segment Revenue, Results and Capital Employed under Clause 41 of the Listing Agreement**

Sr.No	Particulars	Standalone Quarter Ended		Standalone Year-Ended		Consolidated Year Ended	
		Audited		Audited		Audited	
		31.03.2015	31.12.2014	31.03.2015	31.03.2014	31.03.2015	31.03.2014
1	<b>Segment Revenue</b>						
	a) Bead Wire Segment	6233.62	5844.08	23880.98	23184.47	26700.55	26310.66
	b) Wire Drawing Machinery & Tools	0.00	0.00	0.00	0.00	692.30	1875.33
	<b>Total</b>	<b>6233.62</b>	<b>5844.08</b>	<b>23880.98</b>	<b>23184.47</b>	<b>27392.85</b>	<b>28185.99</b>
	Less: Inter Segment Revenue					5.61	0.13
a) Bead Wire Segment					61.51	12.58	
b) Wire Drawing Machinery & Tools							
<b>Net Sales / Income from Operation</b>	<b>6233.62</b>	<b>5844.08</b>	<b>23880.98</b>	<b>23184.47</b>	<b>27325.73</b>	<b>28173.28</b>	
2	<b>Segment Results</b>						
	a) Bead Wire Segment	624.24	356.23	1862.81	1925.95	1900.96	1604.59
	b) Wire Drawing Machinery & Tools	0.00	0.00	0.00	0.00	(5.64)	64.80
	<b>Total</b>	<b>624.24</b>	<b>356.23</b>	<b>1862.81</b>	<b>1925.95</b>	<b>1895.32</b>	<b>1669.39</b>
	Less: Interest & Financial Charges	238.55	253.73	906.35	888.16	1405.77	1541.04
<b>Total Profit / (Loss) before Tax</b>	<b>385.69</b>	<b>102.50</b>	<b>956.46</b>	<b>1037.79</b>	<b>489.55</b>	<b>128.35</b>	
3	<b>Capital Employed (Segment Assets - Segment Liabilities)</b>						
	a) Bead Wire Segment			8185.94	7690.02	4939.81	4848.30
	b) Wire Drawing Machinery & Tools			0.00	0.00	181.03	211.67
<b>Total</b>			<b>8185.94</b>	<b>7690.02</b>	<b>5120.84</b>	<b>5059.97</b>	



**Notes:**

- 1 The above results have been reviewed by the Audit Committee and taken on record by Board of Directors in its meeting held on 18th May 2015.
- 2 The Consolidated financial results include results of Rajratan Global Wire Limited & Its subsidiaries Rajratan Thai Wire Limited & Swaraj Technocraft Pvt. Limited
- 3 "Windmill" is not a reportable segment, as per AS-17 "Segment Reporting". As the power generated by windmill is exclusively used for captive consumption in bead wire, the financial result of "Windmill" segment have been included in "Bead Wire" segment.
- 4 4,50,000 equity shares of promoters are pledged/encumbered for raising loans for the company.
- 5 The Board has recommended, subject to the approval of shareholders, dividend of Re 1/- (Rupee One Only) per equity share.
- 6 The Company has revised the depreciation rate on certain fixed assets as per useful life specified in the Companies Act, 2013. Depreciation of Rs. 90.17 lacs (net of deferred tax) on account of assets whose useful life is already exhausted as on 1st April, 2014 have been adjusted to retained earning.
- 7 Previous period figures have been regrouped, reworked, wherever necessary.

Place : Indore

Date : 18th May 2015

By Order of the Board



Sumil Chordia  
Managing Director

