



**RAJRATAN
GLOBAL WIRE
LIMITED**

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CIN No. L27106MP1988PLC004778

Fax: 022-22723121/2037

**RGWL/13-14/
28th May, 2014**

To,
**Mr. S. Subramanian
DCS- CRD
The Secretary,
The Stock Exchange, Mumbai
P. J. Tower, Dalal Street,
MUMBAI - 400 001**

**Sub: Audited Financial Results for the Quarter and year ended on 31st March,
2014**

Scrip Code: 517522

Dear Sir,

Please find enclosed herewith audited Stand alone and consolidated financial results for the Quarter and year ended on ended on 31st March 2014 as approved by the Board of Directors in their meeting held on 28th May 2014.

Please note that the Board has recommended a Dividend of Rs. 1.00 per share (10%) on the equity shares for the Financial Year 2013-14.

The board has also accepted the appointment of Mr Shubham Jain, as Company Secretary of the company w.e.f. 01.04.2014. Now Mr Shubham Jain will be the Company Secretary & Compliance Officer of the Company.

Kindly take the same on record.

Thanking You

Yours Faithfully
For **RAJRATAN GLOBAL WIRE LTD.**


**SUNIL CHORDIA
MANAGING DIRECTOR**

Encl: as above



RAJRATAN GLOBAL WIRE LTD

Regd. Office "Rajratan House" 11/2 Meera Path, Dhenu Market Indore (M.P) 452003

STATEMENT OF AUDITED FINANCIAL RESULTS FOR QUARTER AND YEAR ENDED ON 31.03.2014.

S.No.	PART-I Particulars	Standalone Quarter Ended		Standalone Year Ended		Consolidated Year Ended	
		31.12.2013		31.03.2013		31.03.2014	
		Audited	Unaudited	Audited	Audited	Audited	Audited
1	Income from operations						
	(a) Net Sales / Income from Operations	6020.40	5734.82	5258.32	23184.47	19651.76	28173.28
	(b) Other Operating Income	11.40	0.74	7.38	21.19	31.79	92.77
	Total income from operations (Net)	6031.80	5735.56	5265.70	23205.66	19683.55	28266.05
2	Expenses						
	(a) Cost of materials consumed	3093.44	3154.14	3210.72	12425.06	12220.44	14693.69
	(b) Purchases of stock-in-trade	1254.16	655.46	404.27	4049.48	1234.99	4048.32
	(c) Changes in inventories of finished goods, Work-in-progress and Stock in Trade	(67.55)	53.00	132.45	(10.13)	109.59	157.93
	(d) Employee benefits expense	256.27	251.66	229.15	992.72	916.12	1721.53
	(e) Depreciation and amortisation expense	102.15	94.88	94.47	385.60	373.09	751.88
	(f) Other expenses	960.03	940.28	820.61	3543.30	3099.71	5304.28
	Total expenses	5598.50	5149.42	4891.67	21386.03	17953.94	26677.63
3	Profit / (Loss) from operations before other Income, Finance Cost and Exceptional items (1-2)	433.30	586.14	374.03	1819.63	1729.61	1588.42
4	Other income	10.12	42.43	29.20	106.32	109.41	80.97
5	Profit / (Loss) from ordinary activities before Finance Cost and Exceptional items (3+4)	443.42	628.57	403.23	1925.95	1839.02	1669.39
6	Finance costs	213.66	256.73	172.74	888.16	853.49	1541.04
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	229.76	371.84	230.49	1037.79	985.53	128.35
8	Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit / (Loss) from ordinary activities before tax (7+8)	229.76	371.84	230.49	1037.79	985.53	128.35
10	Tax expense	78.99	104.34	60.45	313.96	305.43	331.44
11	Net Profit / (Loss) from ordinary activities after tax (9-10)	150.77	267.50	170.04	723.83	680.10	(203.09)
12	Extraordinary items (net of tax expenses)	0	0	0	0	0	0
13	Net Profit / (Loss) for the period (11 + 12)	150.77	267.50	170.04	723.83	680.10	(203.09)
14	Share of profit / (loss) of associates	0	0	0	0	0	0
15	Minority interest	0	0	0	0	0	4.31
16	Net Profit / (Loss) after taxes, minority Interest and share of profit / (loss) of associates (13-14-15)	150.77	267.50	170.04	723.83	680.10	(225.72)
17	Paid-up equity share capital of Rs 10/- each	435.18	435.18	435.18	435.18	435.18	435.18
18	Reserve excluding Revaluation Reserves as per Balance sheet of previous accounting year	7254.84	7254.84	6581.92	7254.84	6581.92	4624.79
19	Basic & Diluted Earnings per share						
	(a) before extraordinary items	3.46	6.15	3.91	16.63	15.63	(4.94)
	(b) after extraordinary items	3.46	6.15	3.91	16.63	15.63	(4.94)



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PART-II

PARTICULARS OF SHAREHOLDING		1641309	1641309	1641309	1641309	1641309	1641309	1641309
A	Public Shareholding - Number of Shares	1641309	1641309	1641309	1641309	1641309	1641309	1641309
	Percentage of Holding	37.72%	37.72%	37.72%	37.72%	37.72%	37.72%	37.72%
	Promoters & Promoters group Shareholding							
	a. Pledged/Encumbered							
	-Number of Shares	450000	450000	577500	450000	577500	450000	577500
	-Percentage of Shares (as a % of total shareholding of Promoters & Promoters group)	16.60%	16.60%	21.31%	16.60%	21.31%	16.60%	21.31%
	-Percentage of Shares (as a % of total share Capital of the company.)	10.34%	10.34%	13.27%	10.34%	13.27%	10.34%	13.27%
	b. Non encumbered							
	-Number of Shares	2260491	2260491	2132991	2260491	2132991	2260491	2132991
	-Percentage of Shares (as a % of total shareholding of Promoters & Promoters group)	83.40%	83.40%	78.69%	83.40%	78.69%	83.40%	78.69%
	-Percentage of Shares (as a % of total share Capital of the company.)	51.94%	51.94%	49.01%	51.94%	49.01%	51.94%	49.01%



Statement of Assets and Liabilities as on 31.03.2014

Rs. In Lacs

	Particulars	Standalone Financials		Consolidated Financials	
		As At 31.03.2014	As At 31.03.2013	As At 31.03.2014	As At 31.03.2013
A	EQUITY AND LIABILITIES				
1	Shareholders' funds				
	(a) Share capital	435.18	435.18	435.18	435.18
	(b) Reserves and surplus	7,254.84	6,581.92	4,624.78	4,872.69
	Sub-total - Shareholders' funds	7,690.02	7,017.10	5,059.96	5,307.87
2	Minority Interest	0.00	0.00	68.10	56.34
3	Non-current liabilities				
	(a) Long-term borrowings	473.43	945.89	2,221.55	3,440.82
	(b) Deferred tax liabilities (net)	842.59	875.94	858.02	890.54
	Sub-total - Non-current liabilities	1,316.02	1,821.83	3,079.57	4,331.36
4	Current liabilities				
	(a) Short-term borrowings	4,430.58	4,168.49	7,827.50	7,439.74
	(b) Trade payables	2,843.73	1,896.68	4,260.41	2,342.64
	(c) Other current liabilities	622.06	634.02	1,412.37	1,869.91
	(d) Short-term provisions	138.58	111.74	143.91	118.89
	Sub-total - Current liabilities	8,034.95	6,810.93	13,644.19	11,771.18
	TOTAL - EQUITY AND LIABILITIES	17,040.99	15,649.86	21,851.82	21,466.75
B	ASSETS				
1	Non-current assets				
	(a) Fixed assets				
	(i) Tangible Assets	4,288.73	4,436.37	10,514.24	10,863.57
	(ii) Intangible Assets	0.00	0.00	14.08	14.86
	(iii) Capital work -In-Progress	3.39	27.74	14.95	88.68
	(b) Goodwill on Consolidation	0.00	0.00	7.49	7.49
	(c) Non-current investments	3,415.63	2,390.46	0.03	0.03
	(d) Long-term loans and advances	320.02	802.80	501.28	616.99
	Sub-total - Non-current assets	8,027.77	7,657.37	11,052.07	11,591.62
2	Current assets				
	(a) Current Investment	0.00	400.00	0.00	400.00
	(b) Inventories	1,485.32	1,114.45	2,967.35	2,619.07
	(c) Trade receivables	6,564.09	5,106.19	6,565.93	5,196.05
	(d) Cash and Bank Balances				
	(i) Cash & Cash equivalents	3.81	403.82	14.32	434.32
	(ii) Other Bank Balances	91.93	217.72	103.94	280.50
	(e) Short-term loans and advances	866.46	742.23	1,141.79	934.28
	(f) Other current assets	1.61	8.08	6.42	10.91
	Sub-total - Current assets	9,013.22	7,992.49	10,799.75	9,875.13
	TOTAL ASSETS	17,040.99	15,649.86	21,851.82	21,466.75



B INVESTOR COMPLAINTS

Particulars	Quarter Ended 31.03.2014
Pending at the beginning of the quarter	Nil
Received during the quarter	Nil
disposed off during the quarter	Nil
Remaining unresolved at the end of the quarter	Nil

Segment Revenue, Results and Capital Employed under Clause 41 of the Listing Agreement

Sr.No.	Particulars	Standalone Quarter Ended		Standalone Year Ended		Consolidated Year Ended	
		Audited	Unaudited	Audited	Audited	Audited	Audited
		31.03.2014	31.12.2013	31.03.2014	31.03.2014	31.03.2014	31.03.2013
1	Segment Revenue						
	a) Bead Wire Segment	6020.40	5734.82	5258.32	23184.47	19651.76	26310.66
	b) Wire Drawing Machinery & Tools	0.00	0.00	0.00	0.00	0.00	1875.33
	Total	6020.40	5734.82	5258.32	23184.47	19651.76	28185.99
	Less: Inter Segment Revenue						0.13
	a) Bead Wire Segment						12.58
	b) Wire Drawing Machinery & Tools						53.03
	Net Sales / Income from Operation	6020.40	5734.82	5258.32	23184.47	19651.76	28173.28
2	Segment Results						
	a) Bead Wire Segment	443.42	628.57	403.23	1925.95	1839.02	1604.59
	b) Wire Drawing Machinery & Tools	0.00	0.00	0.00	0.00	0.00	64.80
	Total	443.42	628.57	403.23	1925.95	1839.02	1669.39
	Less: Interest & Financial Charges	213.66	256.73	172.74	888.16	853.49	1541.04
	Total Profit / (Loss) before Tax	229.76	371.84	230.49	1037.79	985.53	128.35
3	Capital Employed (Segment Assets - Segment Liabilities)						
	a) Bead Wire Segment				7690.02	7017.10	4848.30
	b) Wire Drawing Machinery & Tools				0.00	0.00	211.67
	Total				7690.02	7017.10	5059.97

Rs. In Lacs

Notes:

- The above results have been reviewed by the Audit Committee and taken on record by Board of Directors in its meeting held on 28th May 2014.
- The Consolidated financial results include results of Rajratan Global Wire Co. Limited & Its subsidiaries Rajratan Thai Wire Limited & Swaraj Technocraft Pvt. Limited
- "Windmill" is not a reportable segment, as per AS-17 "Segment Reporting". As the power generated by windmill is exclusively used for captive consumption in bead wire, the financial result of "Windmill" segment have been included in "Bead Wire" segment.
- 4,50,000 equity shares of promoters are pledged/encumbered for raising loans for the company.
- Previous period figures have been regrouped, reworked, wherever necessary.

By Order of the Board

Sunil Chordia
Sunil Chordia
Managing Director



Place : Indore

Date : 28th May 2014