



RAJRATAN

OUTPERFORM

INDIA | THAILAND

RGWL/15-16/

4th November, 2015

To,
Mr. S. Subramanian
DCS- CRD
The Secretary,
The Stock Exchange, Mumbai
P. J. Tower, Dalal Street,
MUMBAI – 400 001

Sub: Unaudited Financial Results for the Quarter ended 30th September, 2015

Scrip Code: 517522

Dear Sir,

Please find enclosed herewith unaudited quarterly results for the Quarter ended on 30th September, 2015 as approved by the Board of Directors of the Company in their meeting held on 4th November, 2015 along with the Limited review report given by the statutory auditors for the quarter ended on 30th September, 2015.

Kindly take the same on record.

Thanking You
Yours Faithfully
For **RAJRATAN GLOBAL WIRE LTD.**


SUNIL CHORDIA
MANAGING DIRECTOR

Encl: as above



RAJRATAN GLOBAL WIRE LIMITED

Regd. Office " Rajratan House" 11/2 Meera Path, Dhenu Market Indore (M.P) 452003

CIN No. L27106MP1988PLC004778

Regd. Office - 11/2 Mera Path Dhenu market, Indore (M.P.) 452003 Website: www.rajratan.co.in Email: investor.cell@rajratan.co.in

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR QUARTER & HALF YEAR ENDED ON 30.09.2015

PART-I		Rs. In Lacs (Except Earnings per share)					
		Quarter Ended			Half Year Ended		Year Ended
		30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
S.No.	Particulars	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from operations						
	(a) Net Sales / Income from Operations	6332.39	5480.03	5433.67	11812.42	11803.28	23880.98
	(b) Other Operating Income	5.65	4.01	1.22	9.66	4.45	20.11
	Total income from operations (net)	6338.04	5484.04	5434.89	11822.08	11807.73	23901.09
2	Expenses						
	(a) Cost of materials consumed	2755.46	2782.77	3126.12	5538.23	6393.79	12342.08
	(b) Purchases of stock-in-trade	1462.81	899.82	682.01	2362.63	2172.36	5175.96
	(c) Changes in inventories of finished goods, Work-in-progress and Stock in Trade	315.96	99.14	27.53	415.10	(126.06)	(365.54)
	(d) Employee benefits expense	256.81	281.97	255.42	538.78	519.64	996.03
	(e) Depreciation and amortisation expense	78.38	78.98	101.33	157.36	201.25	304.85
	(f) Other expenses	1004.04	945.38	887.14	1949.42	1809.15	3683.59
	Total expenses	5873.46	5088.06	5079.55	10961.52	10970.13	22136.97
3	Profit / (Loss) from operations before other Income, Finance Cost and Exceptional items (1-2)	464.58	395.98	355.34	860.56	837.60	1764.12
4	Other income	54.13	19.25	34.77	73.38	44.74	98.69
5	Profit / (Loss) from ordinary activities before Finance Cost and Exceptional items (3+4)	518.71	415.23	390.11	933.94	882.34	1862.81
6	Finance costs	210.13	214.35	207.42	424.48	414.07	906.35
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	308.58	200.88	182.69	509.46	468.27	956.46
8	Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit / (Loss) from ordinary activities before tax (7+8)	308.58	200.88	182.69	509.46	468.27	956.46
10	Tax expense	93.84	65.31	60.25	159.15	152.91	318.33
11	Net Profit / (Loss) from ordinary activities after tax (9-10)	214.74	135.57	122.44	350.31	315.36	638.13
12	Extraordinary items (net of tax expenses)	0	0	0	0	0	0
13	Net Profit / (Loss) for the period (11 + 12)	214.74	135.57	122.44	350.31	315.36	638.13
14	Paid-up equity share capital of Rs 10/- each	435.18	435.18	435.18	435.18	435.18	435.18
15	Reserve excluding Revaluation Reserves as per Balance sheet of previous accounting year						7750.76
16.1	Basic & Diluted Earnings per share						
	(a) before extraordinary Items	4.93	3.12	2.81	8.05	7.25	14.66
	(b) after extraordinary items	4.93	3.12	2.81	8.05	7.25	14.66

PART-II

A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	- Number of Shares	1641309	1641309	1641309	1641309	1641309	1641309
	- Percentage of Holding	37.72%	37.72%	37.72%	37.72%	37.72%	37.72%
2	Promoters & Promoters group Shareholding						
	a) Pledged/Encumbered						
	-Number of Shares	450000	450000	450000	450000	450000	450000
	-Percentage of Shares (as a % of total shareholding of Promoters & Promoters group)	16.60%	16.60%	16.60%	16.60%	16.60%	16.60%
	-Percentage of Shares (as a % of total share Capital of the company.)	10.34%	10.34%	10.34%	10.34%	10.34%	10.34%
	b) Non encumbered						
	-Number of Shares	2260491	2260491	2260491	2260491	2260491	2260491
	-Percentage of Shares (as a % of total shareholding of Promoters & Promoters group)	83.40%	83.40%	83.40%	83.40%	83.40%	83.40%
	-Percentage of Shares (as a % of total share Capital of the company.)	51.94%	51.94%	51.94%	51.94%	51.94%	51.94%



B INVESTOR COMPLAINTS

Particulars	Quarter Ended 30.09.2015
Pending at the beginning of the quarter	Nil
Received during the quarter	1
disposed off during the quarter	1
Remaining unresolved at the end of the quarter	Nil

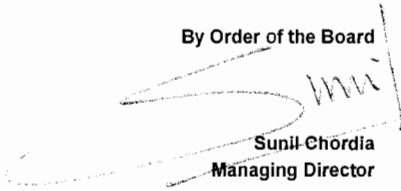
Notes:

- 1 The above results have been reviewed by the Audit Committee and taken on record by Board of Directors in its meeting held on 4th November 2015
- 2 The Statutory Auditors have carried out a "Limited Review" of the results for the quarter ended on 30th September, 2015
- 3 Results of wholly owned subsidiary "Rajratan Thai Wire Co. Ltd.", Thailand and Results of another subsidiary M/s. Swaraj Technocrafts Pvt. Ltd. , Indore have not been included in the above results.
- 4 The Company operates in only one reportable segments i.e. "Tyre Bead Wire".
- 5 4,50,000 equity shares of Promoters are Plèdged/encumbered for raising loan for the company
- 6 Previous period figures have been regrouped, reworked, wherever necessary.

Place : Indore

Date : 4th November, 2015

By Order of the Board


Sunil Chordia
Managing Director



RAJRATAN GLOBAL WIRE LIMITED

Standalone Statement of Assets and Liabilities as at 30th September 2015

CIN No. L27106MP1988PLC004778

Regd. Office - 11/2 Mera Path Dhenu market, Indore (M.P.) 452003 Website: www.rajratan.co.in Email: investor.cell@rajratan.co.in

(Rs. In Lacs)

Particulars	Half Year Ended	Year Ended
	as on 30.09.2015 Unaudited	as on 31.03.2015 Audited
<u>I. EQUITY AND LIABILITIES</u>		
<u>(1) SHAREHOLDER'S FUNDS</u>		
(a) Share Capital	435.18	435.18
(b) Reserves and Surplus	8101.07	7750.76
SUB TOTAL SHAREHOLDERS FUNDS	8536.25	8185.94
<u>(2) NON- CURRENT LIABILITIES</u>		
(a) Long-Term Borrowings	1467.42	1759.82
(b) Deferred Tax Liabilities (Net)	801.94	808.26
SUB TOTAL NON- CURRENT LIABILITIES	2269.36	2568.08
<u>(3) CURRENT LIABILITIES</u>		
(a) Short-Term Borrowings	4108.99	4327.17
(b) Trade Payables	3127.99	2812.22
(c) Other Current Liabilities	691.37	746.29
(d) Short-Term Provisions	105.24	87.66
SUB TOTAL CURRENT LIABILITIES	8033.59	7973.34
TOTAL EQUITY AND LIABILITIES	18839.20	18727.36
<u>II. ASSETS</u>		
<u>(1) NON- CURRENT ASSETS</u>		
<u>(a) Fixed Assets</u>		
(i) Tangible Assets	3928.56	4057.46
(ii) Capital work-in-progress	90.93	29.93
(b) Non-Current Investments	3892.57	3892.57
(c) Long Term Loans and Advances	1145.20	1117.83
SUB TOTAL NON- CURRENT ASSETS	9057.26	9097.79
<u>(2) CURRENT ASSETS</u>		
(a) Inventories	1940.82	2049.36
(b) Trade Receivables	6378.53	6555.17
(c) Cash and Bank Balances	700.30	538.47
(d) Short-Term Loans and Advances	751.90	484.23
(e) Other Current Assets	10.39	2.35
SUB TOTAL CURRENT ASSETS	9781.94	9629.58
TOTAL ASSETS	18839.20	18727.36

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CHARTERED ACCOUNTANTS

B-14, Ratlam Kothi, Kanchan Bagh Main Road, Indore-452 001 (M.P.) INDIA

Phone : 0731-2514448, 2527716, Fax : 0731-2528730

E-mail : fng@sancharnet.in

Review Report

To,
The Board of Directors of
M/s Rajratan Global Wires Limited
Indore

Introduction

We have reviewed Part I- Standalone Unaudited Financial Results for the Quarter and six Months ended on 30.09.2015, of the accompanying Statement of Unaudited Financial Results ("Part I of the Statement") of M/S RAJRATAN GLOBAL WIRE LIMITED, which has been approved by the Board of Directors. Management is responsible for the preparation and presentation of the said Part I of the Statement in accordance with applicable Accounting Standards and other recognized accounting practices and policies. Our responsibility is to express a conclusion on the Financial Statements based on our review.

Scope of Review

We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing, limited primarily to inquiries of company personnel and analytical procedures applied to financial data and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Conclusion

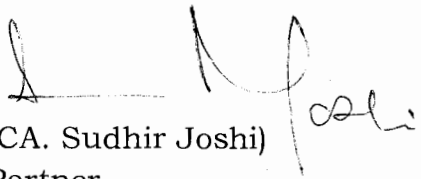
Based on our review conducted as above, nothing has come to our attention that causes us to believe that the said unaudited results do not give a true and fair view or is not prepared, in all material respects, in accordance with applicable Accounting Standards and other recognized accounting practices and policies or has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed.

Report on Legal and Other Regulatory Requirements

We also report that we have traced the number of shares as well as the percentage of shareholding in respect of the aggregate amount of public shareholding and the number of shares as well as the percentage of shares pledged/encumbered and non-encumbered in respect of the aggregate amount of promoters and promoter group shareholding in terms of Clause 35 of the Listing Agreement and the particulars relating to investor complaints disclosed in Part II - Select Information for the Quarter and Six Months ended on 30.09.2015 of the Statement, from the details furnished by the Management.

Place of Signature: Indore
Date: 04.11.2015

For Fadnis & Gupte
Chartered Accountants
FRN 006600C


(CA. Sudhir Joshi)
Partner
M. No. 12368