

RAJRATAN GLOBAL WIRE LTD.

CIN NO. L27106MP1988PLC004778

Regd. Office "Rajratan House" 11/2 Meera Path, Dhenu Market Indore (M.P) 452003

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR QUARTER AND NINE MONTHS ENDED ON 31.12.2014.

PART-I							Rs. In Lacs
S.No.	Particulars	Quarter Ended			Nine Month Ended		Year Ended
		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from operations						
	(a) Net Sales / Income from Operations	5844.08	5433.67	5734.82	17647.36	17164.07	23184.47
	(b) Other Operating Income	2.84	1.22	0.74	7.29	9.79	21.19
	Total income from operations (net)	5846.92	5434.89	5735.56	17654.65	17173.86	23205.66
2	Expenses						
	(a) Cost of materials consumed	3023.80	3126.12	3154.14	9417.59	9331.62	12425.06
	(b) Purchases of stock-in-trade	1558.90	682.01	655.46	3731.26	2795.32	4049.48
	(c) Changes in inventories of finished goods, Work-in-progress and Stock in Trade	(338.30)	27.53	53.00	(464.36)	57.42	(10.13)
	(d) Employee benefits expense	247.77	255.42	251.66	767.41	736.45	992.72
	(e) Depreciation and amortisation expense	101.52	101.33	94.88	302.77	283.45	385.60
	(f) Other expenses	927.05	887.14	940.28	2736.20	2583.27	3543.30
	Total expenses	5520.74	5079.55	5149.42	16490.87	15787.53	21386.03
3	Profit / (Loss) from operations before other Income, Finance Cost and Exceptional Items (1-2)	326.18	355.34	586.14	1163.78	1386.33	1819.63
4	Other income	30.05	34.77	42.43	74.79	96.20	106.32
5	Profit / (Loss) from ordinary activities before Finance Cost and Exceptional items (3+4)	356.23	390.11	628.57	1238.57	1482.53	1925.95
6	Finance costs	253.73	207.42	256.73	667.80	674.50	888.16
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	102.50	182.69	371.84	570.77	808.03	1037.79
8	Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit / (Loss) from ordinary activities before tax (7+8)	102.50	182.69	371.84	570.77	808.03	1037.79
10	Tax expense	24.40	60.25	104.34	177.31	234.97	313.96
11	Net Profit / (Loss) from ordinary activities after tax (9-10)	78.10	122.44	267.50	393.46	573.06	723.83
12	Extraordinary items (net of tax expenses)	0	0	0	0	0	0
13	Net Profit / (Loss) for the period (11 + 12)	78.10	122.44	267.50	393.46	573.06	723.83
14	Paid-up equity share capital of Rs 10/- each	435.18	435.18	435.18	435.18	435.18	435.18
15	Reserve excluding Revaluation Reserves as per Balance sheet of previous accounting year						7254.84
16.1	Basic & Diluted Earnings per share						
	(a) before extraordinary items	1.79	2.81	6.15	9.04	13.17	16.63
	(b) after extraordinary items	1.79	2.81	6.15	9.04	13.17	16.63

PART-II

A PARTICULARS OF SHAREHOLDING						
Public Shareholding - Number of Shares	1641309	1641309	1641309	1641309	1641309	1641309
Percentage of Holding	37.72%	37.72%	37.72%	37.72%	37.72%	37.72%
Promoters & Promoters group Shareholding						
a. Pledged/Encumbered						
-Number of Shares	450000	450000	450000	450000	450000	450000
-Percentage of Shares (as a % of total shareholding of Promoters & Promoters group)	16.60%	16.60%	16.60%	16.60%	16.60%	16.60%
-Percentage of Shares (as a % of total share Capital of the company.)	10.34%	10.34%	10.34%	10.34%	10.34%	10.34%
b.Non encumbered						
-Number of Shares	2260491	2260491	2260491	2260491	2260491	2260491
-Percentage of Shares (as a % of total shareholding of Promoters & Promoters group)	83.40%	83.40%	83.40%	83.40%	83.40%	83.40%
-Percentage of Shares (as a % of total share Capital of the company.)	51.94%	51.94%	51.94%	51.94%	51.94%	51.94%

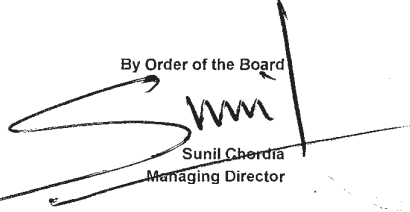
B INVESTOR COMPLAINTS

Particulars	Quarter Ended 31.12.2014	
Pending at the beginning of the quarter		Nil
Received during the quarter		Nil
Disposed off during the quarter		Nil
Remaining unresolved at the end of the quarter		Nil

Notes:

- 1 The above results have been reviewed by the Audit Committee and taken on record by Board of Directors in its meeting held on 30th January 2015
- 2 The Statutory Auditors have carried out a "Limited Review" of the results for the quarter ended on 31st December, 2014
- 3 Results of wholly owned subsidiary "Rajratan Thai Wire Co. Ltd.", Thailand and Results of another subsidiary M/s. Swaraj Technocrafts Pvt. Ltd., Indore have not been included in the above results.
- 4 The company operates in only one reportable segment i.e "Tyre Bead Wire".
- 5 4,50,000 equity shares of promoters are Pledged/encumbered for raising loan for the company.
- 6 As per provision of the Companies Act 2013, the company has applied new rates of depreciation based upon the useful life of assets specified in schedule II of the Companies Act. An amount of Rs 26.7 lacs being written down value of assets whose useful life has been exhausted will be adjusted in the opening balance of retained earning at the end of the year.
- 7 Previous period figures have been regrouped, reworked, wherever necessary.

Place : Indore
Date : 30th January, 2015

By Order of the Board

Sunil Chordia
Managing Director



FADNIS & GUPTE

CHARTERED ACCOUNTANTS

B-14, Ratlam Kothi, Kanchan Bagh Main Road, Indore-452 001 (M.P.) INDIA

Phone : 0731-2514448, 2527716, Fax : 0731-2528730

E-mail : fng@sancharnet.in

Review Report

To,
The Board of Directors of
M/s Rajratan Global Wires Limited
Indore

Introduction

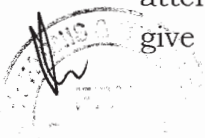
We have reviewed Standalone Unaudited Financial Results for the Quarter and Nine Months ended on 31.12.2014, of M/S RAJRATAN GLOBAL WIRE LIMITED, which has been approved by the Board of Directors. Company's Management is responsible for the preparation and presentation of the Financial Statements in accordance with applicable Accounting Standards and other recognized accounting practices and policies. Our responsibility is to issue a quarterly report on the Financial Statements based on our review.

Scope of Review

We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing, limited primarily to inquiries of company personnel and analytical procedures applied to financial data and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Conclusion

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the said unaudited results do not give a true and fair view or is not prepared, in all material respects, in



accordance with applicable Accounting Standards and other recognized accounting practices and policies or has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed.

Report on Legal and Other Regulatory Requirements

We also report that we have traced the number of shares as well as the percentage of shareholding in respect of the aggregate amount of public shareholding and the number of shares as well as the percentage of shares pledged/encumbered and non-encumbered in respect of the aggregate amount of promoters and promoter group shareholding in terms of Clause 35 of the Listing Agreement and the particulars relating to investor complaints disclosed in Part II - Select Information for the Quarter and Nine Months ended on 31.12.2014 of the Statement, from the details furnished by the Management.

Place of Signature: Indore
Date: 30.01.2015



For Fadnis & Gupte
Chartered Accountants
FRN 006600C

A handwritten signature in black ink, appearing to read 'Vikram Gupte'.

(CA. Vikram Gupte)
Partner
M. No. 074814